

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, NOVEMBER 9, 2004**, upon the application of **HELIS OIL & GAS COMPANY, LLC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Tex W Zone, Reservoir A**, in the Bourg Field, Terrebonne Parish, Louisiana.

1. To establish rules and regulations and to create a single drilling and production unit for the exploration for and production of gas and condensate from the Tex W Zone, Reservoir A, said unit to be designated TEX W RA SUA, as shown on the plat submitted with the application.
2. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acreage basis of participation.
3. To designate Helis Oil & Gas Company, L.L.C. as operator of the proposed unit.
4. To designate the Helis Oil & Gas Company, L.L.C. - Exxon Fee No. 1 Well as unit well for the proposed unit.
5. To provide that any wells drilled to the Tex W Zone, Reservoir A, should be located in accordance with the provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).
6. To provide that the Commissioner of Conservation should be authorized to reclassify the Tex W Zone, Reservoir A, by supplemental order without the necessity of a public hearing if the producing characteristics of such reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
7. To consider such other matters as may be pertinent.

The Tex W Zone, Reservoir A, is hereby defined as being that gas and condensate bearing zone encountered between the depths of 10,327 and 12,735 feet (ELM) in the Helis Oil & Gas Company, L.L.C. - Exxon Fee No. 1 Well, located in Section 36, Township 17 South, Range 18 East, Terrebonne parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, La
9/28/04;10/1/04
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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.

